Company No. : 313619-W

MILUX CORPORATION BERHAD

(Incorporated in Malaysia)

UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 NOV 2009 CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	<> Attributable to equity holders of the Company> Foreign Exchange									
	Share Capital RM'000	Share Premium RM'000	Flunctuation Reserve RM'000	Revaluation Reserve RM'000	Retained Profits RM'000	Sub-Total RM'000	Minority Interest RM'000	Total Equity RM '000		
At 1 September 2009	42,377	559	(238)	614	26,860	70,172	225	70,397		
Issue of shares	4,238	466				4,704		4,704		
Profit after income tax					1,086	1,086	55	1,141		
Dividends						-		-		
At 30 November 2009	46,615	1,025	(238)	614	27,946	75,962	280	76,242		

<-----> Attributable to equity holders of the Company----->

	Foreign Exchange									
	Share Capital RM'000	Share Premium RM'000	Flunctuation Reserve RM'000	Revaluation' Reserve RM'000	Retained Profits RM'000	Sub-Total RM'000	Minority Interest RM'000	Total Equity RM '000		
At 1 September 2008	42,377	559	(147)	633	24,253	67,675	-	67,675		
Net Profit for the period					2,024	2,024		2,024		
Dividends					(953)	(953)		(953)		
At 30 November 2008	42,377	559	(147)	633	25,324	68,746	-	68,746		

(The unaudited Condensed Consolidated Statements Of Changes In Equity should be read in conjunction with the Annual Financial Report for the year ended 31 August 2009)